

Area	Question	Answer
	Does the functionality of DAC6pro cover all the below:	
Features	Identification and monitoring of reportable arrangements	Yes
Features	Assessment of the arrangements from the EU local laws perspective	Yes, the tool will provide suggested answers / conclusions. The user will need to make the assessment, based on the knowledge base in the tool or any outside source
Features	Identification of party responsible for reporting	Yes
Features	Reporting to local tax authorities	Yes
Features	Update of the assessment and up-date reporting	Yes
Features	Is customization of the tool possible? If so what are the terms of such customization (price, mode etc.)?	Customization is possible in the sense of white labeling, dashboarding, customizing reports etc. Not with regard to so-called happy path / core workings of the tool.
Features	How are different jurisdictions integrated in DAC6pro? Is it possible to access registered/reported arrangements in other jurisdictions?	Regulation through XML schemes by EU member state. As for access this is only possible for arrangements that are set up within DAC6pro
Features	What specific functionality (if any) does your tool have comparing to the other MDR tools on the market?	100% alignment with XML schemes - most beautiful UX - 100% price transparency. We will be amongst the first ones to be able to report in XML
Features	In what ways can data be put in?	Manual / Excel import / upload files as audit trail
Features	Can I import arrangements in bulk?	Yes, you can import arrangements from .xlsx files
Features	Does it keep track also of transactions which are assessed as non-reportable?	Yes, audit trail is in tool
Features	Does DAC6pro include a decision tree to assess arrangements?	Yes
Features	Does DAC6pro allow to draft information for submission in a format required for submission to the local authorities?	Yes, XML format only
Features	Does DAC6pro allow for automatic reporting to the relevant authorities (compliant .xml files)?	Yes
Features	Does DAC6pro allow single reporting or does DAC6pro also allow for reporting in batches?	Both
Features	Does DAC6pro allow for uploading of files? How are files stored?	Yes
Content	Is the content of DAC6pro country-specific to all EU countries? Does it contain explanations, guidance, interpretations of local laws?	The experience never changes per country. Per country, the tool contains explanations, guidance, interpretations of local laws
Content	How often are updates made to the tool? Is each update made free of charge?	Each update is free of charge. Updates will be made ongoing, especially now that the various EU member states will be publishing technical guidelines
Content	Does it make the assessment on who is the reporting person, including taking into account the legal professional privilege?	Yes
Content	Does it provide some standardize notification to our clients if we are bound by the legal professional privilege?	Yes
Content	Each jurisdiction will have different criteria for reporting. Does the tool include a database on the MDR rules in the different countries? Does it include an explanation to the rules in the various countries?	Yes
Content	Not all fee earners fall under professional rules of secrecy, i.e. not all fee earners have attorney client privilege. How does the tool deal with professional secrecy/attorney client privilege?	You can select if it applies - if it does not apply you don't select - the reporting outcome will be different
Content	The MDR rules in most countries recognize attorney-client privilege. If we cannot report an arrangement due to rules on professional secrecy, then the obligation to report shifts to other advisors or the client itself. If the obligation to report shifts to the client, can we report on behalf of a client? In other words: Are we allowed to use DAC6pro to provide services for its clients? Or is it designed for internal use only (i.e. to comply with the MDR regulations from our perspective)?	No, this is not possible and also not allowed as per MDR rules / XML schemes. You can sublicense the tool to your clients (subject to € 2,500 per multinational client per annum) but these need to have own environment for their own reporting. Your company could host the client environment and get access to the tool as reviewer and monitor what the client is doing.
Content	Will DAC6pro be certified by the local authorities?	No, authorities typically do not do this to avoid biased authorities and harmful competition. We have access to Dutch, Finnish and Swedish tax authorities and will show the tool to them for feedback; besides, we fully align with their XML's so they probably will be comfortable with our approach
Workflow management	Does it allow both internal use (for internal transactions) and business use (for transactions advised to clients)?	Yes
Workflow management	Does it assess transactions for reporting in all countries based on person / entities involved?	Yes
Workflow management	Does DAC6pro allow to exchange files with others (other colleagues/offices, clients or other external advisors/parties) and can these others edit, make amendments, comments and save each version of the document/report?	Yes, based on user rights in the system
Workflow management	Does DAC6pro allow for making notes (which are not included in the reporting to the authorities)?	Yes
Workflow management	Does DAC6pro include a chat function that allows for creating collaborative online workgroups?	Yes

Workflow management	Does DAC6pro allow to create and distribute questionnaires that relevant parties can respond to and provide information that may need to be taken into account in the reporting?	No / Yes. We will offer excel template in a few weeks that can be used as such
Workflow management	Does DAC6pro include a deadline tracker?	Yes
Workflow management	Does DAC6pro allow for notification to others (e.g. client or other (external) advisors)?	Within the tool yes; mailings outside the tool. It is on the radar but to be considered from a GDPR perspective
Pricing /Service	What is the price for DAC6pro per year (implementation and license)? How many users/assessments are included in such price?	Per country depending on size
Pricing /Service	What are the additional services and their costs (if not included in the price above) related to the tool that you offer? (eg. training, technical support, help-desk)	Training, and helpdesk & technical support. Training - € 1,600/day (per groups of max 25 trainees) Helpdesk & technical support - € 150 p/mnth per country
Reporting	Is the tool available both in local languages and English (if reporting has to be done in the local language)?	Yes, XML will be English as required by EU
Reporting	I don't have any reportable arrangements, why would I need a system like DAC6pro?	Whether you have reportable arrangements or not, during MDR audit, your administration must conclude that you've assessed every arrangement. DAC6pro provides you, your own cloud environment where you can store all your (or clients) arrangements.
IT	Does the solution support Single-Sign-On	Yes
IT	Where is the solution hosted geographically?	Microsoft Azure Cloud (Europe)
IT	Is the solution mobile friendly?	Yes
IT	Does the tool have two versions available: online and/or on premises?	Online only - we are SaaS
IT	What technology is used? Where is the server located? Is it possible to use our cloud?	Microsoft SQL .net / cloud server / not desired to use your own cloud (pricing would be very different)
IT	Are there any deployment prerequisites / minimum system requirements?	None, all is SaaS based however, Google Chrome and internet connection is advised
IT	How is the tool integrated into the Client's system of filing?	Tool does XML filing
IT	If I decide to use DAC6pro, how long does it take before it's up and running?	In a few minutes during office hours
IT	What IT security and confidentiality safeguards do you offer?	ISO27001
Legal	Is the technology used in DAC6pro your sole proprietorship? If not, please indicate the name of other party/parties involved and their share in the project.	Yes
Legal	What is the shortest period for the agreement? What are the terms of termination?	1-Year / standard terms of termination
Procurement	We will require to split the payment between countries that participate in the project. Will you be able to divide the fee and issue to our requested entities?	Yes, we license per country

Visit [www.tax-model.com/dac6pro](http://www.tax-model.com/dac6pro) for more information about the MDR/DAC6 regulation and DAC6pro.

Ask your questions through our live chat or via [dac6pro@tax-model.com](mailto:dac6pro@tax-model.com).