taxsuite
tpdoc , scale-up, save time and fortify the quality of your TP documentation!

Accelerate your transfer pricing documentation workflows

Whether you want to scale-up your transfer pricing practices, leverage your resources or step-up your quality standards... try TPdoc! Gather data smarter, create files faster, and fortify your compliance by 100%

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start now

tpdoc

intro

We make things easier for tax professionals

We translate international tax insights into software that we call solutions. But what makes us special and puts us in a unique position in the tax technology world is our team.

Our IT geniuses work together with our hipster designers, suit and tie tax professionals, and coffee-loving sales and marketing staff in an office on one floor with no walls. We like to call it concentrated creative mayhem. And boy, does it work. This setup allows for an environment that encourages variety and inspires transparency, and this has been key to building our one-of-a-kind TaxSuite.

taxsuite, making tax transparent

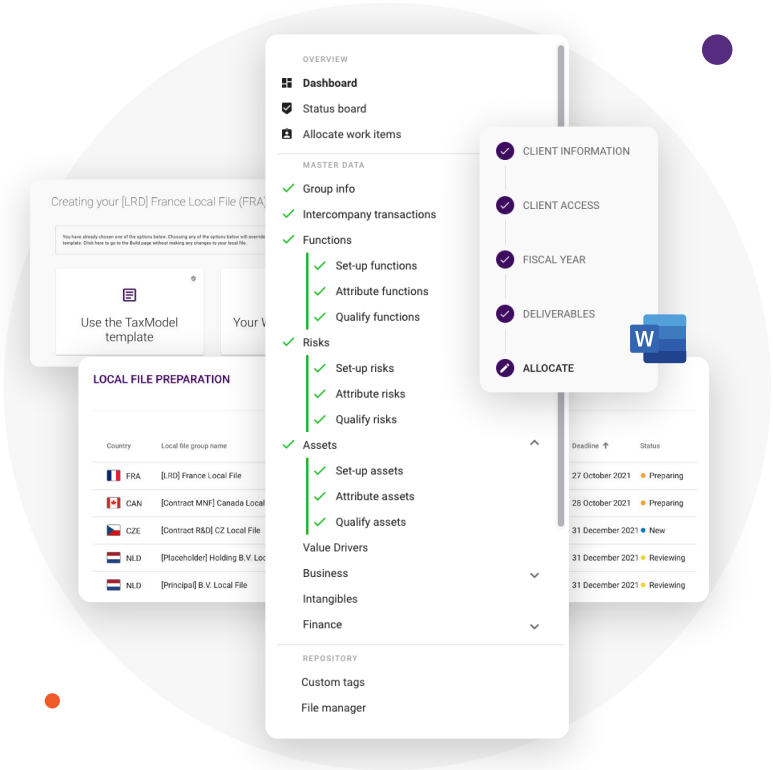
We are working towards having a full suite of affordable standardised software solutions for international tax professionals. Solutions that reconstruct the tax concept to make it transparent. How? By showing that tax mechanics are actually very similar globally and by providing in-house tax support through coaching and by training people to become experts. We continuously focus on increasing business intelligence and transparency by ensuring our technology is beautifully designed, simple to use, and user-friendly.

about TaxModel

features

The smart documentation tool for TP professionals

Today, the realm of Transfer Pricing Documentation is governed by OECD guidelines and a country's legislation. The job that needs to be done is to fortify the transfer pricing policy in a manner geared towards the relevant tax authorities.



For building or expanding your transfer pricing practices

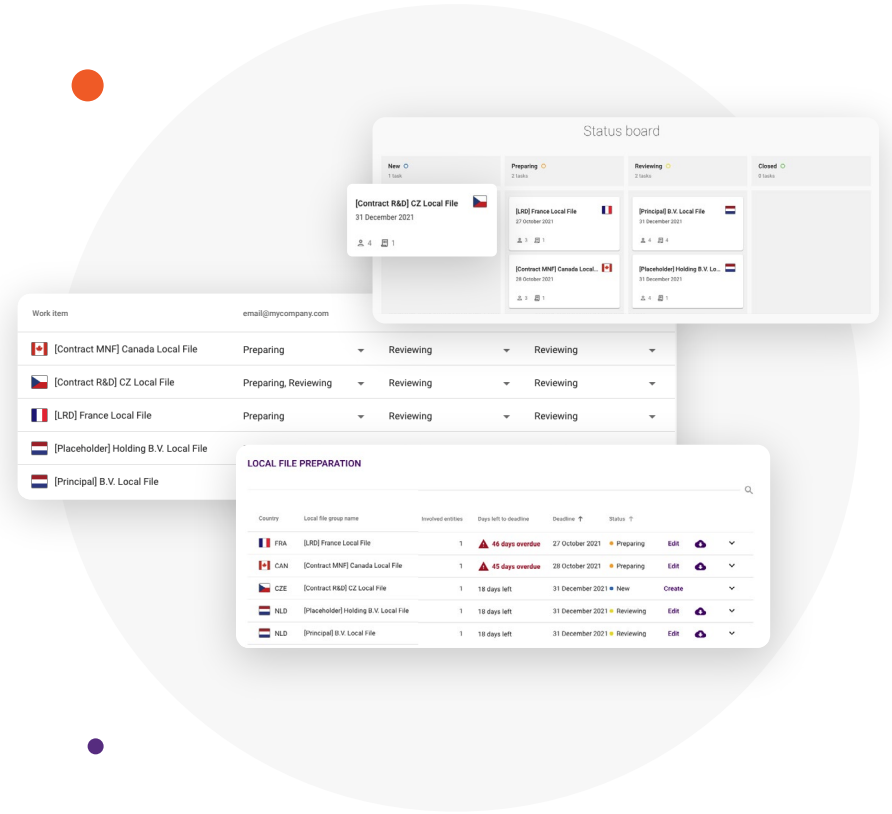
TPdoc combines a central platform for all your key transfer pricing documentation workstreams and features a Word document plug-in for building OECD-compliant Master files and Local files. Time-saving features include vertical (future and past), as well as horizontal (country and entity) roll-forwards.

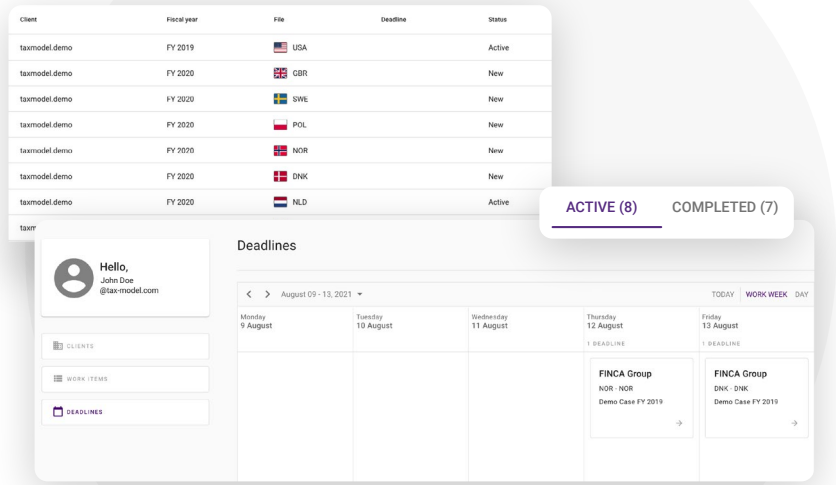
- A user-friendly platform to be used as a single point of proof for all transfer pricing documentation workstreams.
- Automated Master- Local file generation in Word format directly from platform, read more on page 8.
- Training capabilities for junior TP professionals.

Collaborate with your team and clients

TPdoc offers various user roles that are linked to the file status, e.g., preparing or reviewing documents, etc. TPdoc can also be upgraded to allow the status and user roles to be set according to a company's bespoke wishes and to be defined at any level, including collaboration options with 3rd parties.

- Manage the status of all files.
- Define user roles linked to their status.
- TPdoc is built to collaborate with your colleagues and other stakeholders.





Save time and increase the quality by optimizing your process

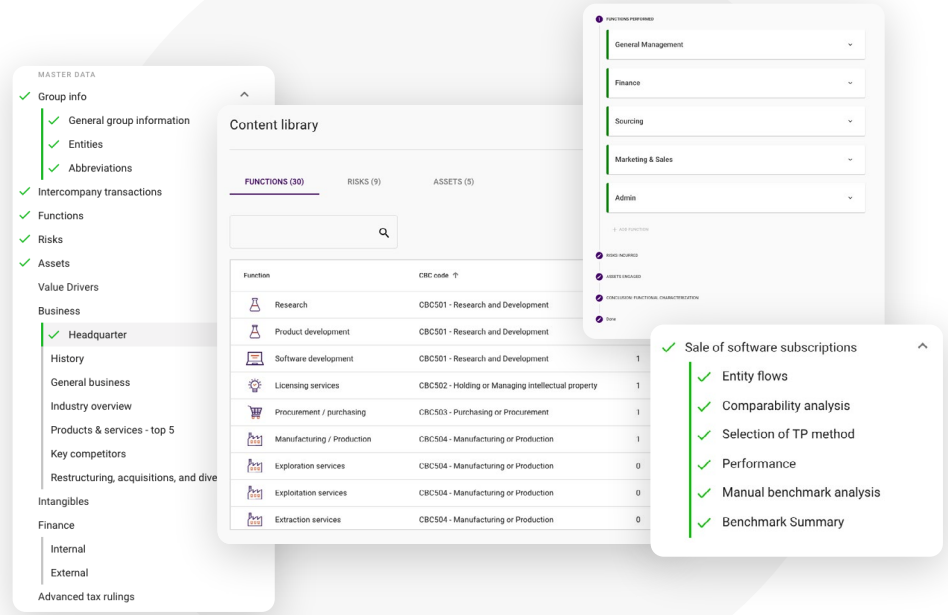
TPdoc's workflow management features offers a series of sequential tasks that enable you to execute the transfer pricing documentation process. These features visualize the status of files, planning and preparer - reviewer role allocation. There is also deadline management and dashboarding for monitoring.

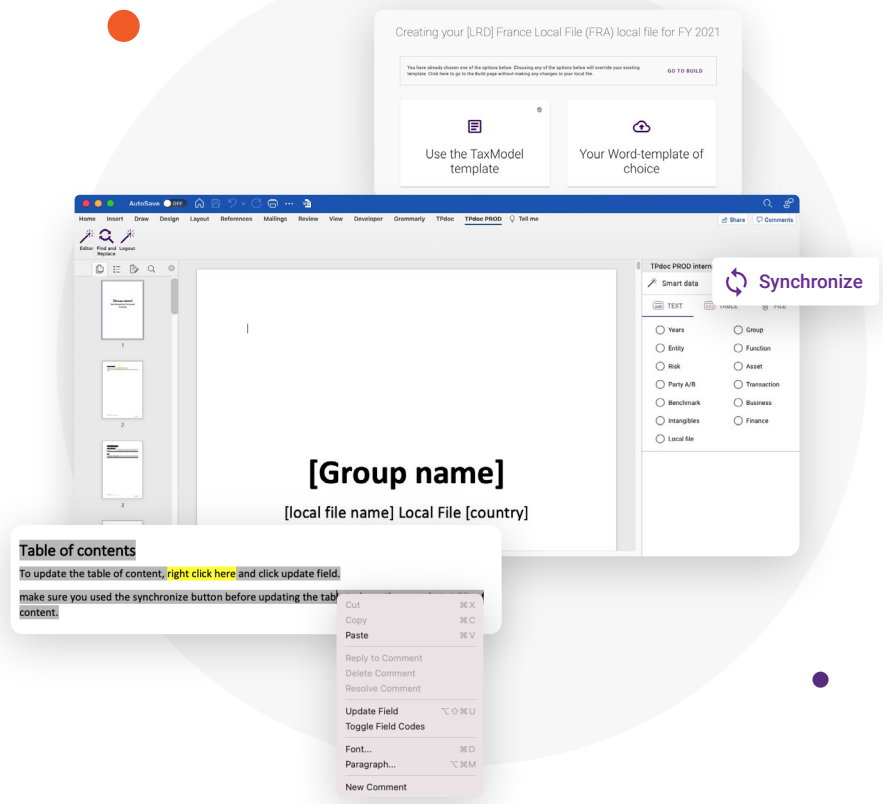
- Workflow management features for organized execution of the process, including notifications.
- Features to manage status of files, planning and preparer - reviewer role allocation.
- Deadline management and monitoring.

Step-up your quality standards to comply with the OECD standards

TPdoc offers a content library containing various types of reusable content (e.g., text cards for functions, risks and assets, standard annexes, and Master file or Local file templates). TPdoc also facilitates training and compliance with OECD documentation requirements.

- Content library for reusable content and consistency.
- TPdoc is structured to satisfy the OECD documentation requirements *(i.e., to be exact .. the OECD Transfer Pricing Guidelines for Multinational Enterprises and Tax Administrations 2017 Annex I and II to Chapter V. Transfer Pricing Documentation – Masterfile and Local file)*.





Automated master- and local file generation in MS Word, tailored to your transactions

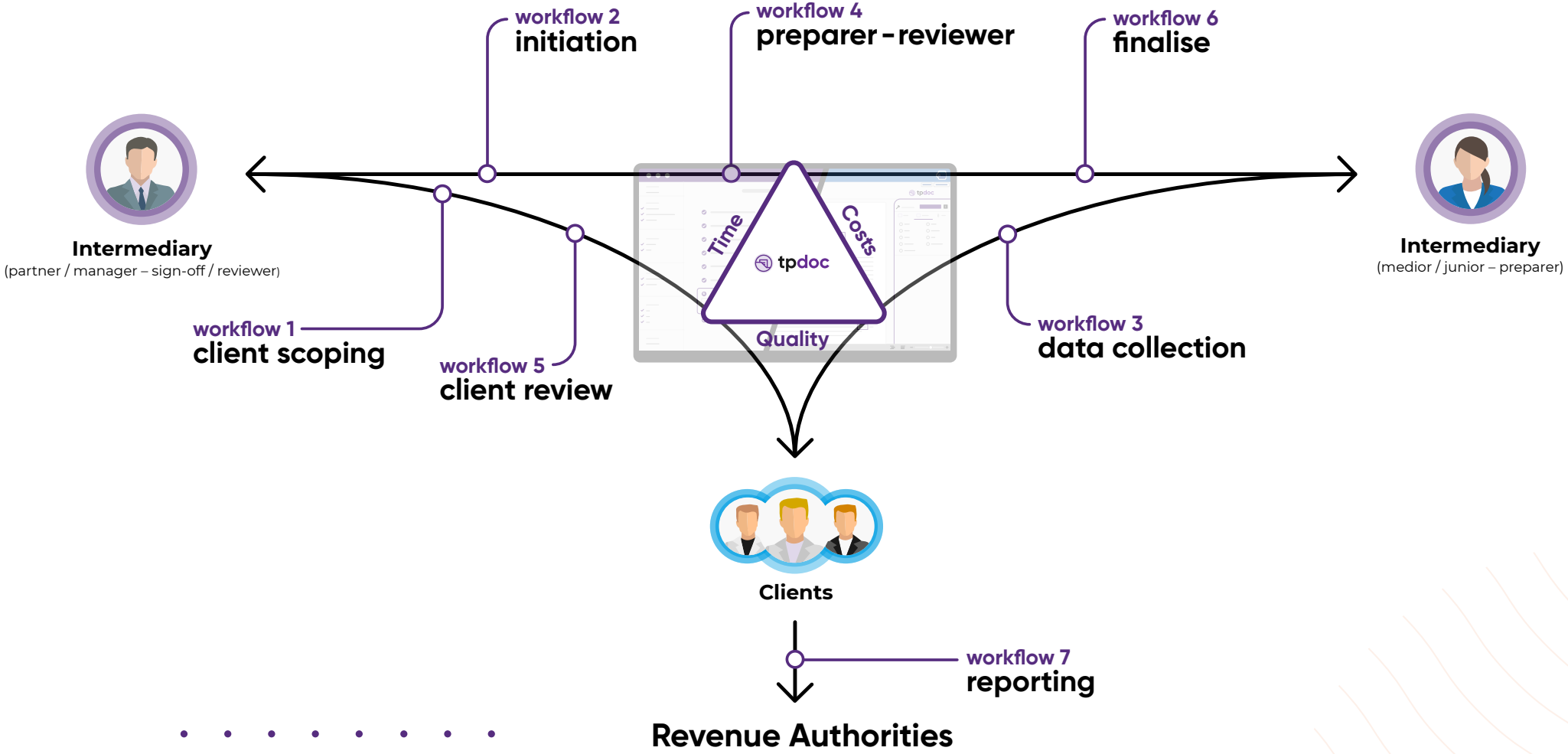
TPdoc enables users to accelerate their master- and local file generation. TPdoc's file generator is a globally unique feature as it generates files in your trusted MS Word format. It is also dynamic as your (MS Word) files expand with more transactions. The file generator works in 5 super easy steps:

1. Select file template
2. Download
3. Open
4. Synchronize
5. Wait (< 1 minute)

After the above steps you will notice that all relevant (OECD Chapter V required) platform data has been populated in your file and, in your local file each transaction has its own chapter, e.g., in case of 5 intercompany transactions, 5 chapters will be inserted: one for each transaction.

tpdoc workflow

Technology embedded workflows TP advisory practice



tpdoc workflow

Technology embedded workflows TP advisory practice

	Time	Quality	Costs (reduce time = leverage)
workflow 1 **Client scoping**	• Scoping / notes directly in TPdoc	• Reduced lost in translation • Impress client • More time to focus on data	• On communication
workflow 2 **Initiation**	• Planning (deadlines and allocation roles) in TPdoc	• Oversight of team, • responsibilities and deadlines	• On planning
workflow 3 **Data collection**	• Input / exchange – directly in TPdoc	• Central and secure data repository	• On data collection
workflow 4 **Preparer-reviewer**	• All activities in one system – immediate review and update	• Best practices across teams • Email notifications • Content library • Pre-set templates • Training capabilities	• On preparation • On reviewing • On training

tpdoc workflow

Technology embedded workflows TP advisory practice

	Time	Quality	Costs (reduce time = leverage)
workflow 5 **Client review**	• **TaxModel Roadmap**: direct validation by client in TPdoc – time saved as update will be done by client	• **TaxModel Roadmap**: direct validation by client in TPdoc – quality improved as no misunderstandings between intermediary and client	• On client review • On client validation
workflow 6 **Finalise**	• **TaxModel Roadmap**: this workflow will be merged into 5.	• **TaxModel Roadmap**: this workflow will be merged into 5.	• On client review
workflow 7 **Reporting**	• **TaxModel Roadmap**: direct reporting from TPdoc.	• **TaxModel Roadmap**: secure – proof of control.	• Immediate reporting

pricing

Find a plan that's right for you

tpdoc

Everything you need to scale-up, save time, and lift the quality of your TP documentation. Not sure which plan to go for? Talk to our Tax Technology experts today, schedule a brief check-in.

Basic ★

€ 7,500 / year

- Standard Template
- Security Essentials
- Standard Support
- 30 files p/y
- Content Library
- In-tool training/onboarding
- No limitation on users

Start Free Trial

Try TPdoc 10-days, 100% free, automatic cancellation

Premium ★★

€ 15,000 / year

- All of Basic
- TM Template with own branding
- Unlimited Files
- TPdoc Word Plugin
- SSO (single sign on)
- Manage Content Library
- Change Log

Start Free Trial

Try TPdoc 10-days, 100% free, automatic cancellation

Enterprise ★★★

On Request

- All of Premium
- Bespoke Template(s)
- Enterprise Control & Security
- Premium Support
- Account Manager
- TaxAcademy Training
- Onboarding Files

Start Free Trial

Try TPdoc 10-days, 100% free, automatic cancellation

Onboarding & Next Steps

Template onboarding

- Create and implement your “Golden standard” Master file template.
- Create and implement your “Golden standard” Local file template.

Training

- Schedule online/offline training days for your team.
- Get educational online training video’s.

Evaluation & customer success checks

- Schedule training evaluation session.
- Schedule bi-monthly customer success check-in.

tpdoc

let's get started

Join our journey to Tax Advisory 2.0!

If you have any questions or are interested to learn more about TPdoc, please contact us through +31(0) 73 800 0030 or via mail: info@tax-model.com

Book a Meeting