



The smart documentation tool for TP professionals.



The image displays three overlapping screenshots of the TPdoc web application interface. The central screenshot shows the 'FY 2022' dashboard with a 'LOCAL FILE CREATION STATUS' world map and a 'LOCAL FILE PREPARATION' table. The left screenshot shows a user profile for 'Morning, Mark' and a calendar view. The right screenshot shows a 'TPdoc PROD internal' sidebar with filters for 'Smart data', 'Synchronize', and various entity types like 'Years', 'Group', 'Entity', etc.

TPdoc Dashboard (FY 2022)

- Overview
- Dashboard
- Status board
- Allocate work items
- Intercompany model
 - Intercompany transactions
 - Entities
 - Functions
 - Risks
 - Assets
- Controlled transactions
- Comprehensive information
- Master file
- Local file

LOCAL FILE CREATION STATUS

World map showing activity in North America.

LOCAL FILE PREPARATION

Country	Local file group name	Involved entities	Days left to deadline	Deadline	Status
USA	USA - 1	0	No deadline set	Preparing	Edit

TPdoc PROD internal

- Smart data
- Synchronize
- TEXT
- TABLE
- FILE
- Years
- Group
- Entity
- Function
- Risk
- Asset
- Party A/B
- Transaction
- Business
- Intangibles
- Finance
- Advance tax ruling

A large circular image showing the Aurora Borealis (Northern Lights) in shades of purple, blue, and green, set against a dark night sky. The circle is surrounded by a dotted line and several solid purple circles of varying sizes, creating a decorative, orbital effect.

Accelerate your transfer pricing documentation workflows

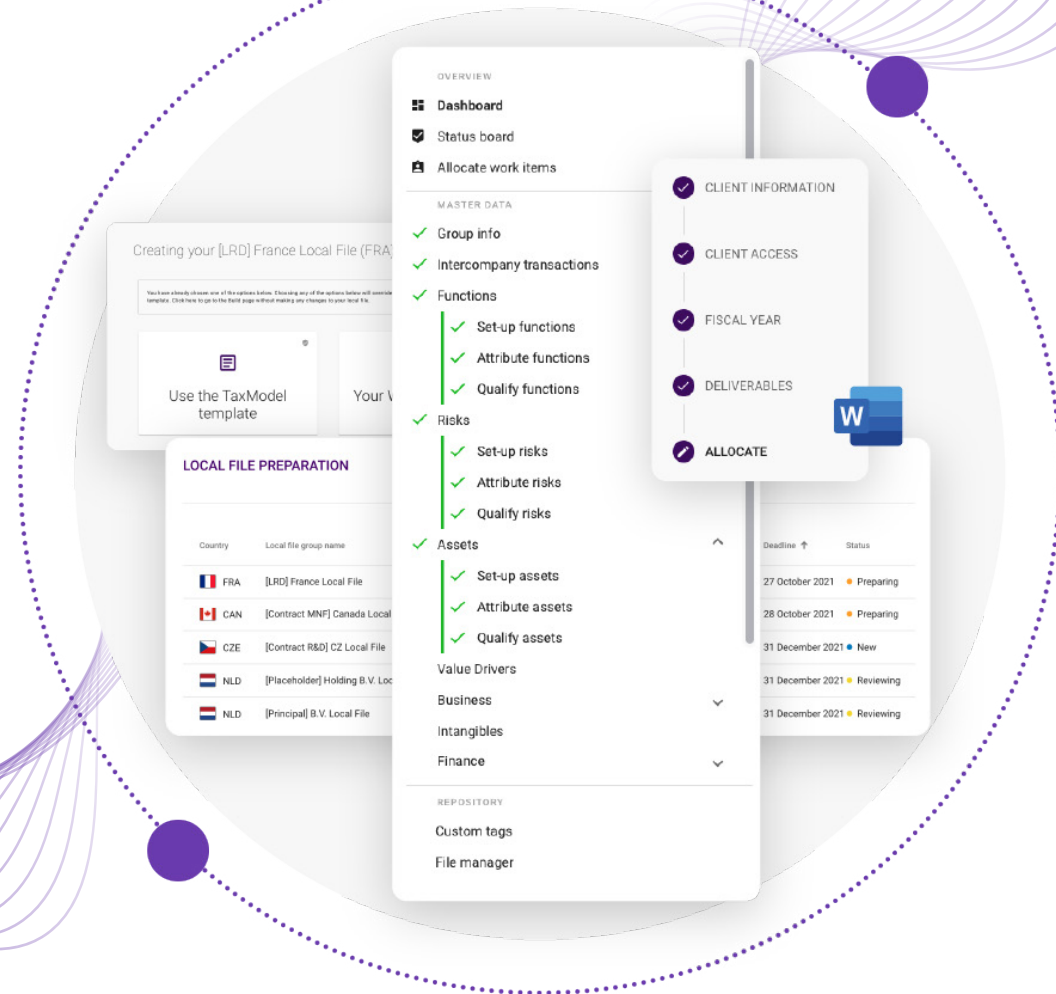
Whether you want to scale-up your transfer pricing practices, leverage your resources or step-up your quality standards... try TPdoc! Gather data smarter, create files faster, and fortify your compliance by 100%.

For building or expanding your transfer pricing practices

TPdoc provides a central platform for all your key transfer pricing documentation workstreams. It generates automated, customised OECD-compliant Master and Local files in MS Word format. Time-saving features include vertical (future and past), as well as horizontal (country and entity) roll-forwards.

Features

- A user-friendly platform to be used as a single point of proof for all transfer pricing documentation workstreams.
- Automated Master- Local file generation in Word format directly from platform.
- Training capabilities for junior TP professionals.



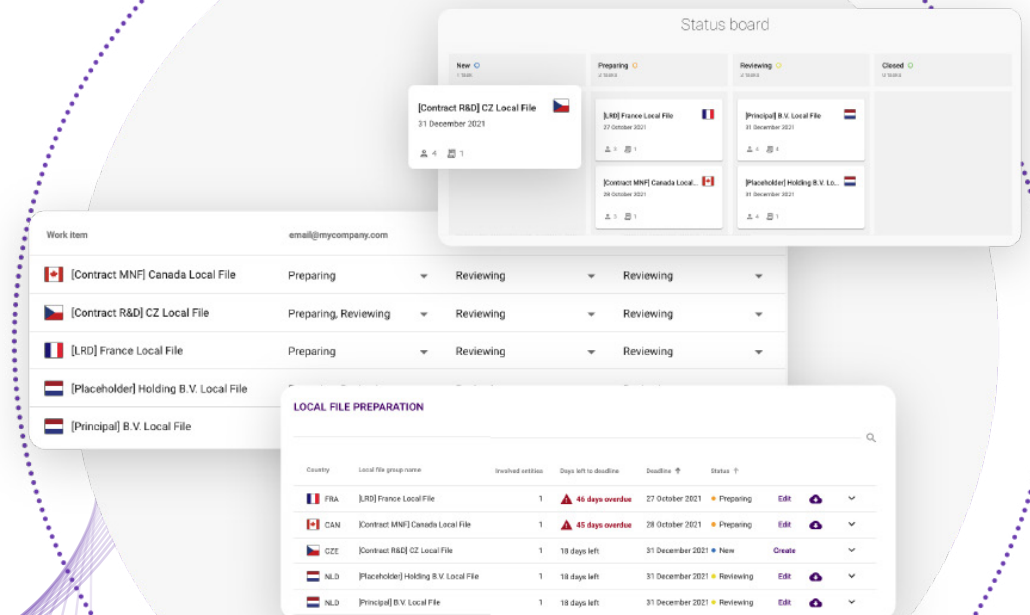
Collaborate with your team and clients

TPdoc offers various user roles that are linked to the file status, e.g., preparing or reviewing documents, etc. TPdoc can also be upgraded to allow the status and user roles to be set according to a company's bespoke wishes and to be defined at any level, including collaboration options with 3rd parties.

Features

- Manage the status of all files.
- Define user roles linked to their status.
- Collaborate with your colleagues and other stakeholders.
- Ensure data security with access based on the principle of least privilege.

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The screenshot displays the TPdoc interface. At the top, there is a 'Status board' with four columns: 'New', 'Preparing', 'Reviewing', and 'Closed'. Below this is a 'Work item' list for 'email@mycompany.com' showing various local files with their status and dropdown menus. A 'LOCAL FILE PREPARATION' table is also visible, listing files with columns for Country, Local file group name, Involved entities, Days left to deadline, Deadline, and Status.

Country	Local file group name	Involved entities	Days left to deadline	Deadline	Status
FR	[LRD] France Local File	1	45 days overdue	27 October 2021	Preparing
CAN	[Contract MNF] Canada Local File	1	45 days overdue	28 October 2021	Preparing
CZE	[Contract R&D] CZ Local File	1	19 days left	31 December 2021	New
NLD	[Placeholder] Holding B.V. Local File	1	18 days left	31 December 2021	Reviewing
NLD	[Principal] B.V. Local File	1	18 days left	31 December 2021	Reviewing

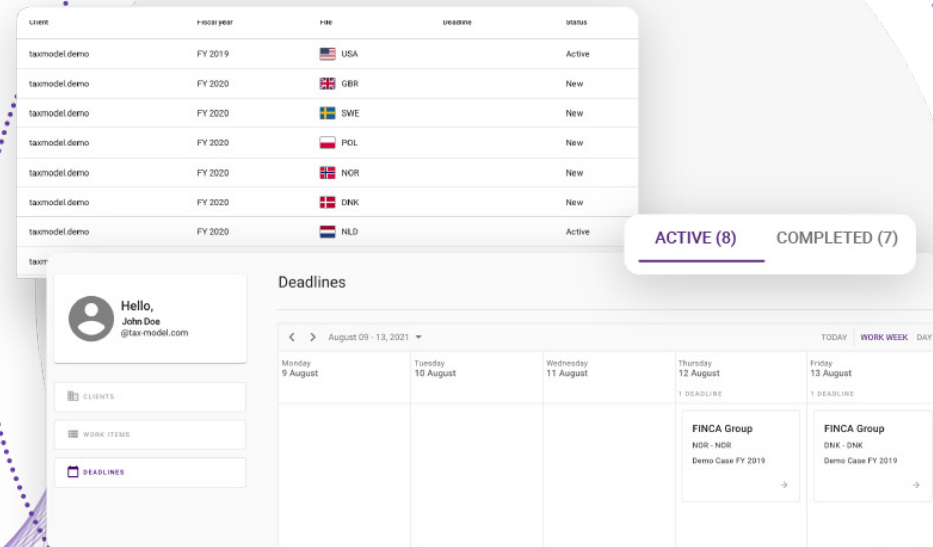
Save time and increase the quality by optimizing your process

TPdoc's workflow management features offers a series of sequential tasks that enable you to execute the transfer pricing documentation process. These features visualize the status of files, planning and preparer - reviewer role allocation. There is also deadline management and dashboarding for monitoring.

Features

- Workflow management features for organized execution of the process, including notifications.
- Features to manage status of files, planning and preparer - reviewer role allocation.
- Deadline management and monitoring.
- One time setup of intercompany transactions overview, per fiscal year, saving time and resources.
- Roll forward feature copying data from the previous fiscal year, needing you to only update new information.
- Perform segmented P&L analysis, assess and test the performance per segment, and include the right audit trail within the local file

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client	fiscal year	file	deadline	status
taxmodel demo	FY 2019	USA		Active
taxmodel demo	FY 2020	GBR		New
taxmodel demo	FY 2020	SWE		New
taxmodel demo	FY 2020	POL		New
taxmodel demo	FY 2020	NOR		New
taxmodel demo	FY 2020	DNK		New
taxmodel demo	FY 2020	NLD		Active

ACTIVE (8) COMPLETED (7)

Deadlines

August 09 - 13, 2021

Monday 9 August	Tuesday 10 August	Wednesday 11 August	Thursday 12 August	Friday 13 August
			1 DEADLINE	1 DEADLINE
			FINCA Group NOR - NOR Demo Case FY 2019	FINCA Group DNK - DNK Demo Case FY 2019

Step-up your quality standards to comply with the OECD standards

TPdoc offers a content library containing various types of reusable content (e.g., text cards for functions, risks and assets, standard annexes, and Master file or Local file templates). TPdoc also facilitates training and compliance with OECD documentation requirements.

Features

- Content library for reusable content and consistency.
- TPdoc is structured to satisfy the OECD documentation requirements (*i.e., to be exact .. the OECD Transfer Pricing Guidelines for Multinational Enterprises and Tax Administrations 2017 Annex I and II to Chapter V. Transfer Pricing Documentation – Masterfile and Local file*).
- Append specific descriptions and/or change qualifications for functions, risks and assets per local file. Adapt the local file to your own preferences.
- The tool intuitively guides you through each step and helps you get to the right conclusion, by showing you the relevant data points.

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The screenshot displays the TPdoc software interface. On the left is a 'MASTER DATA' sidebar with a navigation menu. The main area shows a 'Content library' with tabs for 'FUNCTIONS (30)', 'RISKS (9)', and 'ASSETS (5)'. A table lists various functions with their corresponding CBC codes and counts. A checklist on the right highlights key features.

Function	CBC code	Count
Research	CBC501 - Research and Development	
Product development	CBC501 - Research and Development	
Software development	CBC501 - Research and Development	1
Licensing services	CBC502 - Holding or Managing intellectual property	1
Procurement / purchasing	CBC503 - Purchasing or Procurement	1
Manufacturing / Production	CBC504 - Manufacturing or Production	1
Exploration services	CBC504 - Manufacturing or Production	0
Exploitation services	CBC504 - Manufacturing or Production	0
Extraction services	CBC504 - Manufacturing or Production	0

Checklist of Features:

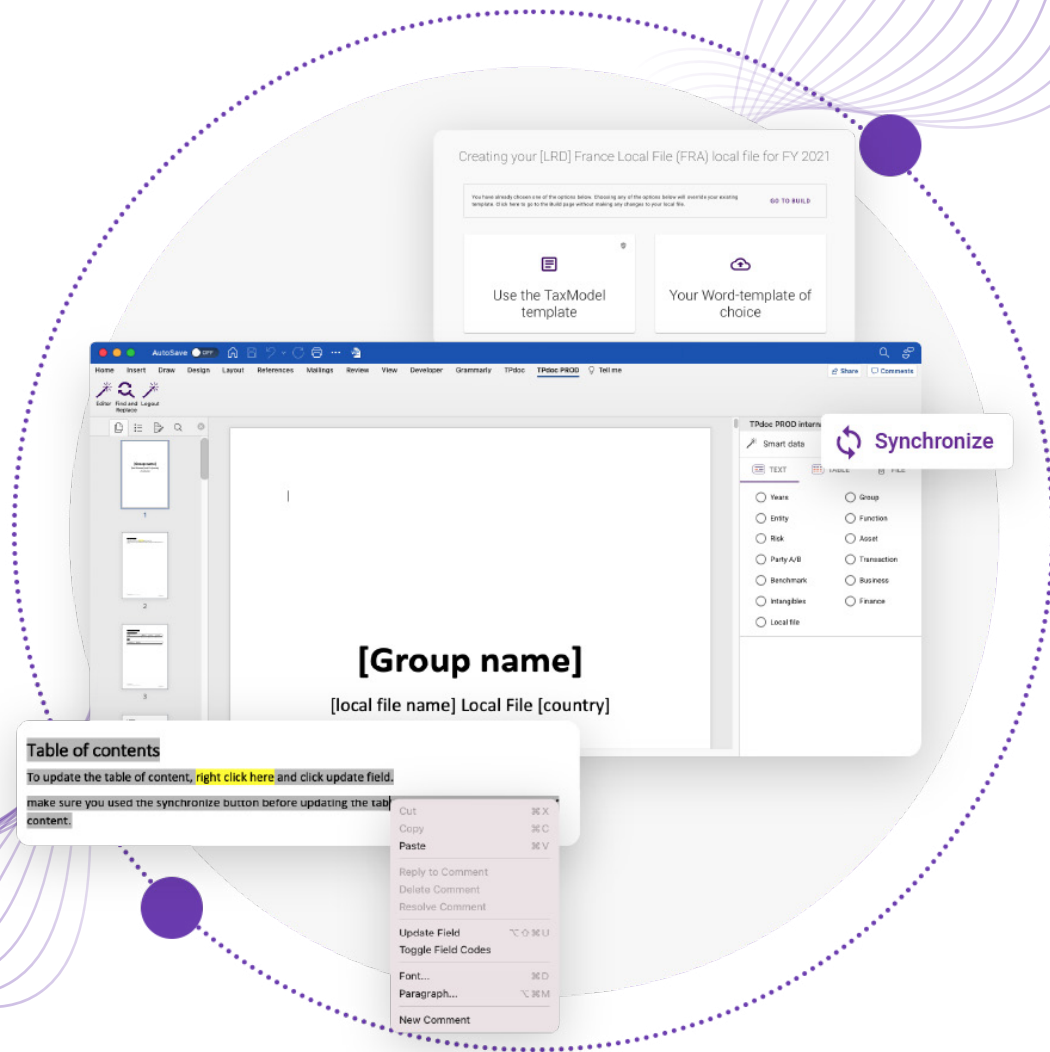
- ✓ Sale of software subscriptions
 - ✓ Entity flows
 - ✓ Comparability analysis
 - ✓ Selection of TP method
 - ✓ Performance
 - ✓ Manual benchmark analysis
 - ✓ Benchmark Summary

Automated master and local file generation in MS Word, tailored to your transactions

TPdoc enables users to accelerate their master- and local file generation. TPdoc's file generator is a globally unique feature as it generates files in your trusted MS Word format. It is also dynamic as your (MS Word) files expand with more transactions. The easy to generate file template has the most current and updated changes each time.

All relevant (OECD Chapter V required) platform data populates in your file. Each transaction has its own chapter, e.g., in case of 5 intercompany transactions, 5 chapters will be inserted: one for each transaction.

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Find a plan that's right for you

Everything you need to streamline your tax activities and to have more confidence in your data, while reducing your operational costs and risks. Not sure which plan to go for? Talk to our Tax Technology experts today, [schedule a brief check-in](#).

Premium

On Request







-  Unlimited files
-  Unlimited users
-  Standard template
-  In-tool training & onboarding
-  Content library
-  Standard support

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Try TPdoc, 100% free,
automatic cancellation

Enterprise

On Request

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-  Bespoke templates
-  Files onboarding
-  TaxAcademy training
-  Enterprise control
-  Premium Support

Start Free Trial

Try TPdoc, 100% free,
automatic cancellation

Simplified tax compliance for everyone!

We are here for the tax professionals who are on a mission to scale-up their practices, who hate doing repetitive workstreams manually, who believe in collaboration, want to step up their quality and leverage their resources, and who dare to stand out as innovators.

Over the past 10 years, we have serviced hundreds of clients, ranging from smaller intermediaries to some of the largest boutique firms, law firms, corporate service providers, accounting firms, and multinationals.

TaxSuite, Making Tax Transparent

We are working towards having a full suite of affordable standardised software solutions for international tax professionals. Solutions that reconstruct the tax concept to make it transparent. How? By showing that tax mechanics are actually

very similar globally and by providing in-house tax support through coaching and by training people to become experts. We continuously focus on increasing business intelligence and transparency by ensuring our technology is beautifully designed, simple to use, and user-friendly.





Join our journey to Tax Advisory 2.0!

If you have any questions or are interested to learn more about TPdoc, please contact us through +31(0) 73 800 0030 or via mail: hello@tax-model.com

[Book a Meeting](#)

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